

OFFICIAL FILE

ILLINOIS COMMERCE COMMISSION

CONSUMERS

CONSUMERS GAS COMPANY

P.O. BOX 5269

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EVANSVILLE, INDIANA 47716

FAX (812) 477-1377

ORIGINAL

SERVING SOUTHERN ILLINOIS

ALBION	EQUALITY	NEW SHAWNEETOWN
BONE GAP	JUNCTION	RIDGWAY
BROWNS	OMAHA	SHAWNEETOWN
CARMI	NEW HAVEN	WEST SALEM

April 17, 2008

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CARMI, IL	(618) 382-4158
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Illinois Commerce Commission
Chief Clerk
527 E. Capitol Avenue
Springfield, IL 64701

Report

RE: ICC Docket 05-0002
ILL Adm Code 240.10

As required by ILL.C.C.Adm. Code 240.10 Consumers Gas Company is making the report filing on the loan from Old National Bank, Evansville, Indiana.

This indebtedness is a line-of-credit for \$1,500,000 with an outstanding balance of \$1,491,286.25. The unused \$8,713.75 is available for capitol expenditures as needed.

This note is secured by Real Estate Mortgages on property located in Edwards, White and Gallatin Counties in Illinois, inventory, accounts receivable, and all tangible equipment held in ownership by Consumers Gas Company.

The existing note expired in October 2007 and the Company is in the process of obtaining ICC approval for renewal of the line-of-credit loan in the amount of \$1,500,000.

I request that this report serve as the third period report for the year 2007 since there has been no change to the indebtedness. There would be not fourth period report as the ICC has not yet approved a new loan.

CONSUMERS GAS COMPANY

Constance D. Warren
Constance D. Warren,
Accounting Administrator

CHIEF CLERK'S OFFICE

2008 APR 21 A 10:54

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